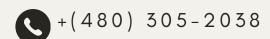
## THOMPSON WEALTH MANAGEMENT

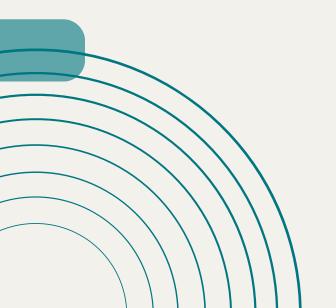
At Thompson Wealth
Management, we empower
clients to achieve financial
independence by offering
personalized financial
planning, investment
management, and tax
strategies. Our goal is to help
you love your future by aligning
your finances with your deepest
values.











## WHO IS HARBOUR INVESTMENTS?

As our broker-dealer, Harbour Investments provides comprehensive support and oversees compliance, ensuring we adhere to industry regulations. This partnership grants us access to a wide range of investment options and the latest tools, allowing us to deliver exceptional service and tailored solutions for your financial needs.

## HOW ARE WE RELATED TO CHARLES SCHWAB?

We utilize Charles Schwab as our trusted custodian, providing secure and seamless account management for our clients. Schwab's robust platform offers transparency, flexibility, and a wide array of investment choices, ensuring your assets are well-managed and accessible.